

**Section 5: Merchant Equipment/System information** 



## **Custom Program Gift Card Enrollment Form (Multi-Channel)**

Please complete and submit this form with the addendum to PTI-Gift Card Implementations in the Dallas office. This form must be submitted with a signature in Section 10. **Section 1: Corporate Information** Include information regarding corporation that should be included on the Gift Card system. Street Address: City, State/Prov ZIP/Postal Code \_\_\_\_\_ Number of Locations: Phone: Currency (Select One): USD CAD Primary Contact: Title: \_\_\_\_\_ Primary Contact E-mail: **Section 2: Chain Information** List all of the chains that should be defined on the Gift Card System (attach spreadsheet if more than 4 chains) Gift Card Program Chain Names 4 2 5 3 6 **Section 3: Merchant Location Information** Include information regarding merchant for the Gift Card System (attach spreadsheet if more than 6 locations) Store # **PNS** Salem Chain Street Address City, State/Province, Phone Fax **Primary Contact** Merchant Division Ref# Zip/Postal Code Number ID **Section 4: Sales Rep or Client Information** Sales Rep Name: Sales Rep ID: Sales Rep Phone Number Sales Rep Email Address (if external) Client/ISO Name: Client Number:

Pg. 1 Form: RTL - SVCUSTOM 1 Rev. 1/06

(Information regarding the point of sale equipment being used at the merchant locations for Gift Card transactions. Please indicate type.)





POS Terminal Information:	Integrated/PC Solutions Information:			
Make (VeriFone, Hypercom, etc):	Make (MICROS, POSitouch, etc):			
Model: Note: Merchant must be set up on FDMS "S" platform to support Gift Card transactions	Model:  Software Version used:  Note: Merchant must be set up on FDMS "S" platform to support Gift Card transactions			
Section 6: Paymentech Back-End System (Information regarding the back-end platform for the processing merchant.)				
☐ Salem Platform FDMS "S" Platform				
Note: Merchant must be set up on FDMS "S" platform to support Gift Card transactions				
Section 7: Reporting Link merchant to existing Re\$ource Online log-on?				
Section 8: CNP & Automated Fueling Dispensing Systems (AFDs)				
Is this merchant a CNP or AFD? Yes No If Yes, this section must be completed.				
The default timeout value for AFDs merchants is 2 hours and for CNP merchants is 7 days, these values are customizable upon request 🔲 Default, 🗀 Custom				
The Redemption Auth Only stored value transactions are used by Automated Fueling Dispensing systems (AFDs) to validate the stored value card account status prior to dispensing fuel and CNP transactions prior to shipping goods to a customer that were not originally in stock when the order was placed. The stored value host temporarily 'locks' the all or part of the balance on the cardholder's account upon approving this transaction type. This transaction is followed up with the Redemption Auth Completion within the timeout value timeframe.  Only applies to custom setting.				
MCC (7 Days default); Autoritimeout Value* - CNP(Websites/MOTO) (7 Days default); Autoritimeout Value is the length of time between receiving redemption a	omated Fueling Dispenser (AFD) (2 hrs) uth and a matching redemption completion transaction in a AFD or CNP scenario)			

Pg. 2 Form: RTL - SVCUSTOM 1 Rev. 1/06





Section 9: Custom Program Options for Selections (if additional ranges needed, attach additional card range addendum)						
Program Selection:						
Fill this field with the appropriate program name and number if there are multiple programs. Valid						
selections include:						
Gift Card Merchandise Return Card Comp Card Pre-Paid Card Promo Card						
Employee Card Charity Card	_					
Inactivity Fee  Valid only if merchant is not allowing	□NONE	□NONE	□NONE			
card to expire. See 'Expiration'.	□\$ deducted after	□\$ deducted after	□\$ deducted after			
Not available on Employee Card.	months inactive	months inactive	months inactive			
Maximum Card Balance to Apply Inactivity Fee Valid only if merchant is using inactivity fees.	NONE	NONE	NONE			
Not available on Employee Card.	☐ Max Bal \$	☐ Max Bal \$	☐ Max Bal \$			
Expiration	□NONE	□NONE	□NONE			
Valid only if merchant is not using an inactivity fee.	Expires months after	Expires months after	Expires months after			
	issuance	issuance	issuance			
Maximum Balance	\$	\$	\$			
Minimum Issuance Maximum Daily Redemption	\$	\$	\$			
Maximum Account Redemption Count						
Add Value Allowed	Yes	Yes	Yes			
	No	☐ No ☐ After Redemption on Block	☐ No ☐ After Redemption on Block			
	After Redemption on Block Activated Cards	Activated Cards	Activated Cards			
Block Activation Allowed	At Corporate Yes No	At Corporate Yes No	At Corporate Yes No			
Default value is no. This setting affects all card programs in which the merchant is enrolled.	At Store Yes No	At Store Yes No	At Store Yes No			
Automatic Reload	None	None	None			
A	Daily	Daily	Daily			
Amount: \$ Only available on Employee Card.	☐Weekly Day: ☐Monthly Day:	☐Weekly Day: ☐Monthly Day:	☐Weekly Day: ☐Monthly Day:			
, ,	Reload Amount Accrues	Reload Amount Accrues	Reload Amount Accrues			
Card Type	□Flexible	□Flexible	□Flexible			
Flexible: any amount can be loaded on the card.	☐Pre-denominated	☐Pre-denominated	☐Pre-denominated			
Design of the design of the second of the se	AmtQty	AmtQty	AmtQty			
Pre-denominated: the card is pre-loaded with a specific amount.	AmtQty AmtQty	AmtQty AmtQty	AmtQty AmtQty			
	AmtQty	AmtQty	AmtQty			
Pre-Denominated Activation Approval	AmtQty	AmtQty	AmtQty			
Tre-Benominated Netrotation Approval	\$	\$	\$			
If yes, the host will approve the card for the amount of the pre-denomination, regardless of the amount in the	\$ □Yes □No	\$ □Yes □No	\$ □Yes □No			
activation request.	\$ Lies Livo	φ Lies Livo	φ Lies Lino			
	\$	\$	\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
If no, the host will decline if the activation amount and the pre-denominated amount do not match.	\$ □Yes □No	\$ □Yes □No	\$ □Yes □No			
Not available for Merchandise Return Card or	<u> </u>					
Employee Card.  CVD2 – All cards receive CVD2 PIN protection and w	will be set to decline manually bear	ad transactions missing CVD2	para CVD2 is required			
Section 10: Merchant Signature	viii be set to decline manually keyo	ed transactions missing CVD2 wi	ere CVD2 is required.			
This section must be completed with actual signat	ure of subscribing merchant. Ij	f this form has been completed	electronically, please print			
and request a signature. The signed form should be completed and forwarded to Gift Car Implementations in the Dallas office.						
I agree that the information collected within this form and the program rules selected are correct and that Paymentech may move forward						
with enrollment utilizing these rules as they apply to Gift Card program cards. Selections made during enrollment represent binding program rules and any changes requested by the subscribing merchant will be made at Paymentech's discretion. Merchant understands that the						
functionality being requested may be restricted or even prohibited by the laws of the various states in which the Cards may be offered, sold						
or redeemed. Merchant is required to comply with all applicable federal and state laws and regulations, and should consult with legal						
counsel to determine whether the requested function	onality is permissible in the jur	isdiction(s) having authority ov	er Merchant's Card program.			
Name:						
			Title:			
Signature: Date:						





Additional Card Range Addendum to Custom Program Gift Card Enrollment Form						
Program Selection: Fill this field with the appropriate program name and number if there are multiple programs. Valid selections include: Gift Card Merchandise Return Card Comp Card Pre-Paid Card Promo Card						
Employee Card Charity Card Inactivity Fee	□NONE	□NONE	□NONE			
Valid only if merchant is not allowing card to expire. See 'Expiration'.  Not available on Employee Card.	deducted after months inactive	deducted after months inactive	deducted after months inactive			
Maximum Card Balance to Apply Inactivity Fee Valid only if merchant is using inactivity fees.	NONE	NONE	NONE			
Not available on Employee Card.	☐ Max Bal \$	☐ Max Bal \$	☐ Max Bal \$			
Expiration	□NONE	□NONE	□NONE			
Valid only if merchant is not using an inactivity fee.	Expires months after issuance	Expires months after issuance	Expires months after issuance			
Maximum Balance	\$	\$	\$			
Minimum Issuance	\$	\$	\$			
Maximum Daily Redemption						
Maximum Account Redemption Count						
Add Value Allowed	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards			
Block Activation Allowed	At Corporate Yes No	At Corporate Yes No	At Corporate Yes No			
Default value is no. This setting affects all card programs in which the merchant is enrolled.	At Store Yes No	At Store Yes No	At Store Yes No			
Automatic Reload	None	None	None			
Amount: \$	Daily Weekly Day: Monthly Day: Reload Amount Accrues	Daily Weekly Day: Monthly Day: Reload Amount Accrues	Daily Weekly Day: Monthly Day: Reload Amount Accrues			
Card Type	□Flexible	□Flexible	□Flexible			
Flexible: any amount can be loaded on the card.  Pre-denominated: the card is pre-loaded with a specific amount.	Pre-denominated   AmtQtyAmtQty_AmtQty_AmtQty_AmtQty_AmtQty_	Pre-denominated   AmtQty   AmtQtyQty   AmtQtyQty   AmtQtyQty   AmtQtyQtyQtyQtyQtyQtyQtyQ	Pre-denominated   AmtQtyAmtQty_AmtQty_AmtQty_AmtQty_AmtQty_			
Pre-Denominated Activation Approval	\$ □Yes □No	\$ \Boxed Yes \Boxed No	\$ □Yes □No			
If yes, the host will approve the card for the amount of the pre-denomination, regardless of the amount in the activation request.	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
	\$	\$	\$			
If no, the host will decline if the activation amount and the pre-denominated amount do not match.  Not available for Merchandise Return Card or Employee Card.	\$	\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$			
CVD2 - All cards receive CVD2 PIN protection and will be set to decline manually keyed transactions missing CVD2 where CVD2 is required.						
Merchant initionals						





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Program Selection: Fill this field with the appropriate program name and number if there are multiple programs. Valid selections include: Gift Card Merchandise Return Card Comp Card Pre-Paid Card Promo Card						
Employee Card Charity Card Inactivity Fee	□NONE	□NONE	□NONE			
Valid only if merchant is not allowing card to expire. See 'Expiration'.  Not available on Employee Card.	deducted after months inactive	deducted after months inactive	deducted after months inactive			
Maximum Card Balance to Apply Inactivity Fee Valid only if merchant is using inactivity fees.	NONE	NONE	NONE			
Not available on Employee Card.	☐ Max Bal \$	☐ Max Bal \$	☐ Max Bal \$			
Expiration	□NONE	□NONE	□NONE			
Valid only if merchant is not using an inactivity fee.	Expires months after issuance	Expires months after issuance	Expires months after issuance			
Maximum Balance	\$	\$	\$			
Minimum Issuance	\$	\$	\$			
Maximum Daily Redemption						
Maximum Account Redemption Count						
Add Value Allowed	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards	☐ Yes ☐ No ☐ After Redemption on Block Activated Cards			
Block Activation Allowed	At Corporate Yes No	At Corporate Yes No	At Corporate Yes No			
Default value is no. This setting affects all card programs in which the merchant is enrolled.	At Store Yes No	At Store Yes No	At Store Yes No			
Automatic Reload	None	None	None			
Amount: \$	Daily Weekly Day: Monthly Day: Reload Amount Accrues	Daily Weekly Day: Monthly Day: Reload Amount Accrues	Daily Weekly Day: Monthly Day: Reload Amount Accrues			
Card Type	□Flexible	□Flexible	□Flexible			
Flexible: any amount can be loaded on the card.  Pre-denominated: the card is pre-loaded with a specific amount.	Pre-denominated   AmtQtyAmtQty_AmtQty_AmtQty_AmtQty_AmtQty_	Pre-denominated   AmtQty   AmtQtyQty   AmtQtyQty   AmtQtyQty   AmtQtyQtyQtyQtyQtyQtyQtyQ	Pre-denominated   AmtQtyAmtQty_AmtQty_AmtQty_AmtQty_AmtQty_			
Pre-Denominated Activation Approval	\$ □Yes □No	\$ \Boxed Yes \Boxed No	\$ □Yes □No			
If yes, the host will approve the card for the amount of the pre-denomination, regardless of the amount in the activation request.	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ \ \text{Yes} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
	\$	\$	\$			
If no, the host will decline if the activation amount and the pre-denominated amount do not match.  Not available for Merchandise Return Card or Employee Card.	\$	\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$			
CVD2 - All cards receive CVD2 PIN protection and will be set to decline manually keyed transactions missing CVD2 where CVD2 is required.						
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